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TEAM MEMBER SPOTLIGHT



Wealth Advisor Trent Warren

The rough and tumble exterior of a former wrestler and college football player may not immediately jibe with Mufasa and the Circle of Life from "The Lion King," but they might be more aligned than you think.

Trent Warren began his career in the wealth management industry right out of college. A graduate of the University of Dayton, Trent went to work at a major brokerage house where Fairhaven founder, Marc Horner was already an established financial advisor and trainer of new financial advisors. "Marc has been especially instrumental in my career. He was my first mentor when I started in the business. We both ended up leaving that firm. But we stayed in touch getting together for breakfasts and lunches (if anybody knows Marc you know he loves to go out to eat). In 2016, I was excited to officially rejoin Marc and the team at Fairhaven for the next phase of my career," Trent says.

An appreciation for the Circle of Life extends beyond Trent's professional experience and into his personal passion for the outdoors. He appreciates the emotional-physical rollercoaster on display during a typical round on the links. "Golf and I have a love-hate relationship. Being a washed-up college athlete (he played nose guard for the University of Dayton Flyers), I am naturally competitive and golf is very humbling. It shouldn't be as hard as it is! Even though I hate it when I struggle, the struggle makes the periodic success that much sweeter. Which I suppose is true for most things in life," Trent waxes philosophically.

Hunting is another way Trent enjoys the outdoors. "Hunting brings out a peace and calm in me that seems present only when I am out in nature." A recent highlight was on his first elk hunting trip with his brothers to Colorado. "During the entire trip, we didn't even see an elk but the experience spending a few days in the mountains was something I will never forget."

Last year, Trent and his wife, Claire, celebrated their 10-year wedding anniversary with a trip to southwestern Colorado to hike and explore the Mesa Verde National Park.

37

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Their eldest child Ellie (9) is involved in dance, soccer, swimming and softball. She's also working on pallet knife painting, and enjoys horseback riding, while younger brother Joe (7) is a baseball and soccer player and student of Jiu-Jitsu. "Joe is a Lego fanatic," Trent says. "You can always find a Lego character in one of his pockets." The family is expecting a fifth member this December.

For Trent, the teamwork at Fairhaven is what sets apart the firm from so many others. "We have a very talented and experienced group hyper-focused on delivering a great client experience. While there are Lead Advisors associated with specific clients, every member of the team is there to support one another to make sure our clients are well-advised. The team includes an attorney, a specialist in Medicare and Social Security, a commercial banking and lending expert, several Certified Financial Planners and we are talking about bringing in a tax advisor. The breadth of resources all under one roof is definitely uncommon. Even better ... the best is yet to come."

MEET THE FAIRHAVEN TEAM

The best people, carefully chosen, for service and results.



Gerald King Wealth Advisor



David Fluett Investment Advisor



Susan Kostecki Client Care Specialist



Michael Kronk Emeritus



Gina Hornbogen Executive Assistant



Denise Jahns Client Care Specialist



Barb Schrage Client Care Specialist



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Lori Iwaniszyn Client Care Specialist



Dave Wilson Communications Specialist



Jennifer Taylor Wealth Advisor



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David Edstrom Senior Relationship Manager



Jim Sullivan Medicare & Social Security Specialist



Trent Warren Wealth Advisor



Blair Fuchs Wealth Advisor



Jean Lyon Client Care Specialist



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