



BUILDING FOR THE FUTURE

Phillip Smolinski, Wealth Advisor

Phillip Smolinski is a true Chicagoland local. From growing up and graduating college to beginning his career in the financial industry, Phillip's life has been shaped by the vast array of opportunities and experiences that his home state has to offer. "I enjoy being from Chicagoland. We get overlooked when people compare us to Los Angeles or New York City, but from Lake Michigan to the museums, to the food, to the sports, Chicago does and has just about everything those cities do."

Phillip completed his freshman year of college at the Virginia Military Institute in historic Lexington, Virginia, but decided to return to Illinois to finish his degree. He initially went to college with the intention of becoming a Social Studies and Economics teacher, and graduated from Benedictine University in Lisle, Illinois. Despite choosing a different path, his academic experience has only benefited his work: "I think my background in education has really helped me to better

educate my clients on investment strategies and market shifts." Before Fairhaven, Phillip spent 12 years at Fidelity Investments.

With two boys—ages seven and two—and a rescued pit mix named Tori, Phillip and his wife have a lively home life. Their older son loves drawing and building the kind of Lego sets that monopolize the kitchen table in the weeks after Christmas. But the apple doesn't fall far from the tree here—Phillip has quite a few collections of his own, mainly vintage toys from the 1980s.

When he isn't walking the dog or helping build a miniature Millennium Falcon, Phillip can be found coaching his son's soccer team. "I never played soccer, but I've been coaching him on his American Youth Soccer Organization team for the last three years and have been surprised at how much fun it's been. I'm already itching to get the spring season started in a few months."



“... he feels that Fairhaven’s authenticity, integrity, and genuine client focus distinguish it from other wealth management platforms.”

Phillip joined the team at Fairhaven in the fall of 2021. After working in the financial industry for 15 years, he feels that Fairhaven’s authenticity, integrity, and genuine client focus distinguish it from other wealth management platforms. From the beginning, he was met with the spirit of ready collaboration that the firm offers to all who walk through its doors, and he is proud to work somewhere where people are truly

valued. “When you first walk in the office—from the art on the walls, to the attitude of everyone you meet—there is a sense of genuine caring and how unique that feels. I enjoy being part of a team here. Whether it’s placing trades for clients, setting up for a holiday party, or going over investment decisions for clients’ accounts, we are always working as a team.” 🌱

Phil, his wife, Katherine, and the kids take a break from the Legos for some time in nature.



UPCOMING FAIRHAVEN EVENTS



HALFWAY TO ST. PATRICK’S DAY ANNUAL GOLF EVENT

Sep 13, 11:30 AM CDT

Arrowhead Golf Club in Wheaton, 26W151 Butterfield Rd, Wheaton, IL 60189, USA
Fairhaven Wealth Management is proud to present the second annual HALFWAY to ST. PATRICK’S DAY Charity Golf Event on September 13th, 2022, at Arrowhead Golf Club in Wheaton.

Register at fairhavenwealth.com



TAKE CONTROL OF YOUR ILLINOIS TAX DOLLARS EVENT

Date to Be Determined

Zoom Video Call

- Are you an Illinois resident?
- Are you a parent/alum/fan of a private K-12 school?
- Is there a glimmer of hope for more bi-partisanship and less political tribalism?

Think this is sounding too good to be true? Most people do ... we certainly did.

JOIN US this fall, when we will share with you how it all works through the Illinois Invest In Kids Act. Register today for free!

RSVP at fairhavenwealth.com or call 630-990-9000 or email djahns@fairhavenw.com



PRACTICE YOUR PERFECT RETIREMENT

Sep 29, 6:00 PM – 7:00 PM CDT

Zoom Video Call

Thinking about retiring in the next few years? Look before you leap. Join us for this virtual event where we will discuss the strategies and actions to take before you pull the ripcord.

RSVP at fairhavenwealth.com or call 630-990-9000 or email djahns@fairhavenw.com



MEDICARE & YOU

Oct 13, 6:00 PM – 7:00 PM CDT

Zoom Video Call

Do not fall for the “set it and forget” trap with Medicare. Join us for this virtual event where we will discuss how to make the most of your healthcare and retirement benefits.

Not eligible yet? Join us anyway so you can help your family members make the right decisions and be that much more informed when it’s your turn. None of us is getting any younger!

RSVP at fairhavenwealth.com or call 630-990-9000 or email djahns@fairhavenw.com